

CITY OF HELENA, ALABAMA

SALES, USE, LEASE/RENTAL TAX REPORT

REPORTING PERIOD: _____

MAIL FORM W/REMITTANCE TO:
CITY OF HELENA
PO BOX 613
HELENA, AL 35080-0613
PH:205.663.2161 FAX: 205.663.9276

TAXPAYER NUMBER _____

TOTAL AMOUNT ENCLOSED

TAXPAYER NAME:
ADDRESS

☐ CHECK HERE IF THIS IS FINAL TAX RETURN

TYPE OF TAX/ TAX AREA	(A) GROSS TAXABLE AMOUNT	(B) TOTAL DEDUCTIONS	(C) NET TAXABLE (COLUMN A – COLUMN B)	(D) TAX RATE	(E) GROSS TAX DUE (COLUMN C x COLUMN D)
SALES - Automotive				1.66%	
SALES- Farm / Machinery				1.66%	
SALES- General				5%	
SALES- Food				4%	
SELLERS USE -Automotive				1.66%	
SELLERS USE –Farm / Machinery				1.66%	
SELLERS USE -General				5%	
SELLERS USE- Food				4%	
CONSUMERS USE- Automotive				1.66%	
CONSUMERS USE- Farm / Machinery				1.66%	
CONSUMERS USE- General				5%	
CONSUMERS USE- Food				4%	
LEASE/RENTAL - Automotive				2%	
LEASE/RENTAL - General				2%	
POLICE JURISDICTION- list type below				Rate x 0.5	

**** IN ACCORDANCE WITH STATE TAX STATUTES, DISCOUNT DOES NOT APPLY TO LEASE/RENTAL/USE TAX TYPES**

This return must be postmarked by the 20th day of the month following the reporting period for which you are filing to be considered a timely return. Seller must file timely returns, even though no taxes are due.

By signing this report I am certifying that this report, including any accompanying schedules or statements, has been examined by me and is to the best of my knowledge and belief, a true and complete report for the period stated above.

DATE: _____ TITLE: _____

SIGNATURE: _____

(1) TOTAL TAX DUE
(TOTAL OF COLUMN E)

(2) PENALTY
(ITEM 1 X 10%)

(3) INTEREST
AS PER SECTION 40-1-44, CODE OF ALABAMA, 1975

(4) DISCOUNT **
IF SUBMITTED PRIOR TO FILING DEADLINE
5% ON \$100 OR LESS – 2% OVER \$100 (\$400 max.)

(5) NET TAX DUE
(ITEM 1 - 4; IF DELINQUENT 1 + 2 + 3)

TOTAL AMOUNT DUE & ENCLOSED

Sales/Use Tax

Automotive rate includes new and used automotive vehicles, truck trailers, semi-trailers, and mobile homes. General rate includes equipment and replacement parts used in agriculture production, machines and replacement parts used in manufacturing, compounding, mining and quarrying, gross receipts from places of amusement and entertainment devices, and all other tangible personal property.

Rental Tax

Due from the lessor on the total gross receipts from rentals in Helena.

STANDARD DEDUCTION SUMMARY TABLE

(SUMMARY BELOW MUST BE COMPLETED TO CORRESPOND WITH TOTAL DEDUCTIONS ON FRONT OF TAX REPORT)

TYPE OF TAX	WHOLESALE SALES	AUTO TRADE-INS	LABOR/NON TAXABLE SERV	SALES DELIV OUTSIDE JURIS.	SALES TO GOVT OR ITS AGENCIES	GAS OR LUBE OILS	OTHER ALLOWABLE DEDUCTIONS (1)	TOTAL DEDUCTIONS
TOTAL DEDUCTIONS								

INSTRUCTIONS & INFORMATION CONCERNING THE COMPLETION OF THIS REPORT

- To avoid the application of penalty and/or interest amounts, this report must be filed on or before the 20th day of the month following the period for which the report is submitted. Cancellation postmark will determine timely filing.
- A remittance for the total amount due made payable to the tax jurisdiction must be submitted with the report.
- This report should be submitted on a monthly basis unless you have requested and been approved for a different filing frequency.
- Any credit for prior overpayment must be approved in advance by the taxing jurisdiction.
- No duplicate or replicated forms except with permission of tax jurisdiction.

INDICATE ANY ACCOUNT CHANGES BELOW

Business Name: _____ Physical Address: _____

Mailing Address: _____ City: _____ State: _____ Zip: _____

Phone Number: _____ Fax Number: _____ Contact Person: _____